

Financial Disclosure Determination

Non-Clinical Content

Sign attestation statement in planning form.

No financial disclosure forms, mitigation or disclosure.



STOP

Clinical Content*

Obtain financial disclosure from everyone who can control content

Exclude owners/employees from ineligible companies (*exceptions)

Determine if a financial relationship exists with an ineligible company within the last 24 months.

NO, there are no relevant financial relationships with ineligible companies for those with an ability to control the content of the activity.

Mitigation not required

Disclosure - No one with the ability to control the content of this activity has a relevant financial relationship with an ineligible company to disclose.

YES, there are relevant financial relationships. Document on mitigation worksheet.

Mitigation required – choose strategy

Disclosure – No one with the ability to control the content of this activity has a relevant financial relationship with an ineligible company except for (name & role) who is/was a (nature of relationship) for (ineligible company). All of the relevant financial relationships listed for this individual have been mitigated.